



GOOD MORNING
Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	30250	+2.81	+0.01
NIFTY	9422	+15.10	+0.16

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.54	-0.47
HDFCBANK	83.77	+0.17
ICICIBK	9.35	+0.43
INFY	14.91	UNCH
TATAMOTOR	32.77	UNCH
WIPRO	10.11	+0.20

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	893.36
FIIs Index Future	-154.71
FIIs Index Options	923.17
FIIs Stock Future	434.36
FIIs Stock Options	-20.57
DII's Eq (Provisional)	-229.73

CURRENCY

RBI RATE	
RUPEE - \$	64.4380
EURO	70.1472
YEN 100	56.4800
GBP	83.4150

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20919	-23.69	-0.11
NASDAQ	6115	-13.18	-0.22
NIKKEI	19823	-138.27	-0.70
HANG SENG	25137	+12.18	+0.05
SGX NIFTY	9443	+4.0	0.1

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	47.93	+0.23
NATURAL GAS	3.365	UNCH
GOLD	1226	+0.21
SILVER	16.409	+0.89
COPPER	2.509	+0.08

WORLD EVENTS

- **US : CPI m/m**
Core CPI m/m
Core Retail Sales m/m
Retail Sales m/m
- **UK : German Prelim GDP q/q**

RESULTS TODAY

AARTIIND, ABFRL, ADFFOODS, BSL, DRREADY, HAVELLS, JSL, NDTV, ORIENTBANK, RSWM, SOUTHMG, TITAN, UCObANK, VENKYS

TOP STORY

- TVS Motor announces alliance with MASESA
- Stylam allots 8.5 lakh shares on a preferential basis to light house emerging india at rs. 601/- cmp 69
- Vakrangee announces alliance with indian railway catering and tourism corporation limited (irctc) for offering railway e-tickets booking through vakrangee Kendra
- Max India to raise funds by issuing warrants to , Mr. Analjit Singh amounting to Rs. 300 cr at Rs. 154.76
- Capital First BM on May 18th, to consider issue of NCD
- Adhunik Power's lenders could close out stake sale to Edelweiss
- Nestle & HUL have evinced interest in buying controlling stake in Havmor Ice Cream Ltd
- United Bank of India looks to raise upto Rs1000 cr of capital
- Delta Corp Approves Opening QIP Issue; Floor Price At `162.78/Sh



NIFTY CHART



MARKET COMMENTARY

Erasing a huge chunk of its gains through the day, the market ended the session on a flat note, with the indices ending above key milestones of 30K and 9400.

The Sensex closed up 2.81 points at 30250.98, while the Nifty ended higher by 15.10 points at 9422.40. The market breadth favoured the declines as 1,246 shares advanced against a fall of 1,588 shares, while 169 shares were unchanged.

For today's trade nifty likely to trade in the range of 9380-9460.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9422	9400	9375	9350	9320	9450	9475	9500	9525
USDINR	64.36	64.30	64.25	64.18	64.12	64.40	64.46	64.52	64.58



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AADHAARVEN	ADAMINA TRADERS PRIVATE LIMITED	S	1,770,058	.74
KOCL	BASANT MARKETING PRIVATE LIMITED	S	450,000	3.01
SANGUI	ZUBER TRADING LLP	B	6,433,215	.78
SPECIAPP	ANUMITA INFRASTRUCTURE PRIVATE LIMITED	S	1,532,761	.48

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NRBBEARING	SBI MUTUAL FUND SBI MAGNUM TAXGAIN SCHEME 1993	BUY	3390492	118.5
ORIENTALT	CAPSTON CAPITAL PARTNERS	BUY	150000	13.7
RPPINFRA	NEW LEAINA INVESTMENTS LIMITED	SELL	150000	280.17

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BHARATFIN, CANBK, CEATLTD, HDIL, IBREALEST, IFCI, JSWENERGY, KTKBANK, SYNDIBANK, UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1689.30	1688.85	1676.50	1708.85	1721.20	1741.20
ADANIPTS	360.05	339.07	330.63	344.23	352.67	357.83
AMBUJACEM	260.30	255.17	252.78	258.78	261.17	264.78
AXISBANK	516.90	512.08	505.97	516.67	522.78	527.37
ASIANPAINT	1166.45	1157.98	1150.67	1167.42	1174.73	1184.17
BAJAJ-AUTO	2998.45	2843.00	2812.85	2865.15	2895.30	2917.45
BANKBARODA	187.90	184.27	181.78	187.13	189.62	192.48
BHARTIARTL	366.00	342.23	339.22	346.62	349.63	354.02
BHEL	174.15	175.43	174.02	176.92	178.33	179.82
BOSCHLTD	23467.90	23234.33	23132.17	23352.17	23454.33	23572.17
BPCL	730.65	713.50	705.60	718.25	726.15	730.90
CAIRN	285.35	280.78	276.22	284.22	288.78	292.22
CIPLA	561.95	547.33	541.72	550.67	556.28	559.62
COALINDIA	274.20	276.05	273.95	278.10	280.20	282.25
DRREDDY	2594.00	2568.77	2556.38	2586.38	2598.77	2616.38
GAIL	408.30	416.87	411.93	419.93	424.87	427.93
GRASIM	1157.30	1151.15	1134.70	1173.05	1189.50	1211.40
HCLTECH	838.70	841.52	833.28	848.18	856.42	863.08
HDFC	1565.30	1513.30	1503.10	1528.05	1538.25	1553.00
HDFCBANK	1546.40	1530.40	1525.05	1538.00	1543.35	1550.95
HEROMOTOCO	3461.80	3225.13	3167.92	3333.57	3390.78	3499.22
HINDALCO	193.65	183.47	180.53	186.03	188.97	191.53
HINDUNILVR	978.75	947.03	942.02	952.52	957.53	963.02
ICICIBANK	300.20	297.55	294.50	301.45	304.50	308.40
IDEA	90.80	85.48	83.97	87.12	88.63	90.27
INDUSINDBK	1426.30	1413.63	1406.37	1422.82	1430.08	1439.27
INFY	944.10	941.85	937.05	946.90	951.70	956.75
ITC	276.65	269.45	267.40	273.05	275.10	278.70
KOTAKBANK	936.80	904.38	901.92	907.87	910.33	913.82
LT	1736.85	1714.12	1683.58	1735.53	1766.07	1787.48
LUPIN	1259.70	1234.22	1218.28	1259.03	1274.97	1299.78
M&M	1376.15	1330.90	1318.15	1341.40	1354.15	1364.65
MARUTI	6762.50	6607.53	6585.77	6636.77	6658.53	6687.77
NTPC	160.25	160.22	159.18	160.88	161.92	162.58
ONGC	183.60	185.15	184.20	186.45	187.40	188.70
PNB	172.00	170.70	167.80	173.95	176.85	180.10
POWERGRID	208.20	206.90	205.45	209.20	210.65	212.95
RELIANCE	1359.55	1322.52	1314.68	1328.08	1335.92	1341.48
SBIN	298.10	294.20	291.90	297.55	299.85	303.20
SUNPHARMA	648.45	633.07	625.83	637.68	644.92	649.53
TATAMOTORS	427.45	423.40	420.00	426.10	429.50	432.20
TATAMTRDVR	264.90	260.38	258.52	262.82	264.68	267.12
TATAPOWER	82.60	82.75	82.40	83.05	83.40	83.70
TATASTEEL	441.15	429.83	426.17	434.92	438.58	443.67
TECHM	434.75	420.73	415.27	426.37	431.83	437.47
TCS	2349.45	2336.40	2320.25	2348.70	2364.85	2377.15
ULTRACEMCO	4412.50	4404.80	4376.70	4426.15	4454.25	4475.60
VEDL	236.00	221.23	217.07	225.52	229.68	233.97
WIPRO	504.65	503.05	497.20	506.40	512.25	515.60
YESBANK	1577.30	1590.90	1579.30	1603.75	1615.35	1628.20
ZEEL	544.75	492.05	488.45	497.45	501.05	506.45



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1197/\$1164& Resistance = \$1260/\$1289.**
- **Crude oil range->\$43 to \$53.**
- **U.S. Stocks Drop Most in 3 Weeks, Treasuries Rise: Markets Wrap:** - U.S. stocks fell the most in almost a month as tepid earnings raised new doubts about the strength of the American consumer, causing a spike in equity volatility. Treasuries rose with gold on haven demand, while oil added to gains.
- **Dollar trims gains, holds steady vs. rivals:** -The dollar trimmed gains and held steady against other major currencies on Thursday, after the release of upbeat U.S. economic reports, although expectations for June rate hike continued to support.
- **OPEC sees more oil supply outside the group, countering its cuts:** - OPEC on Thursday sharply raised its forecast for oil supply from non-member countries in 2017 as higher prices encourage U.S. shale drillers to pump more, hampering the producer group's efforts to clear a glut and support prices by cutting output. In a monthly report, the Organization of the Petroleum Exporting Countries said outside producers would boost supply by 950,000 barrels per day (bpd) this year, up from 580,000 bpd expected previously. 聽As a result, OPEC cut the forecast 2017 demand for its crude by 300,000 bpd.
- **U.S. natural gas jumps to 15-week high after weekly storage data:** - U.S. natural gas futures added to gains on Thursday, rising to the strongest level in around 15 weeks after data showed that natural gas supplies in storage in the U.S. rose less than expected last week.

TRENDS & OUTLOOK – DATE: 12-May- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	27590	27770	27999	28265	28590
SILVER (July)	35600	36700	38000	39400	40599

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	348	354	361	366	372
ZINC (May)	159.25	162.45	167.55	171.55	175.65
LEAD (May)	133.45	137.20	141.25	145.55	149.60
NICKEL (May)	566	581	599	621	639

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2860	2950	3090	3175	3295
NATURAL GAS (May)	201	207	214	223	228

DATA TALKS : TODAY'S ECONOMIC DATA :

G7 Meetings, CPI m/m, Core CPI m/m, Core Retail Sales m/m, Retail Sales m/m, FOMC Member Evans Speaks, Mortgage Delinquencies, Prelim UoM Consumer Sentiment, Business Inventories m/m, Prelim UoM Inflation Expectations, FOMC Member Harker Speaks.



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POWER RISE

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DESK**

All the Ladies in the house are
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& explore their trading talents.

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